

NEW BARODA CONNECT INTERNET BANKING

ACCOUNTS

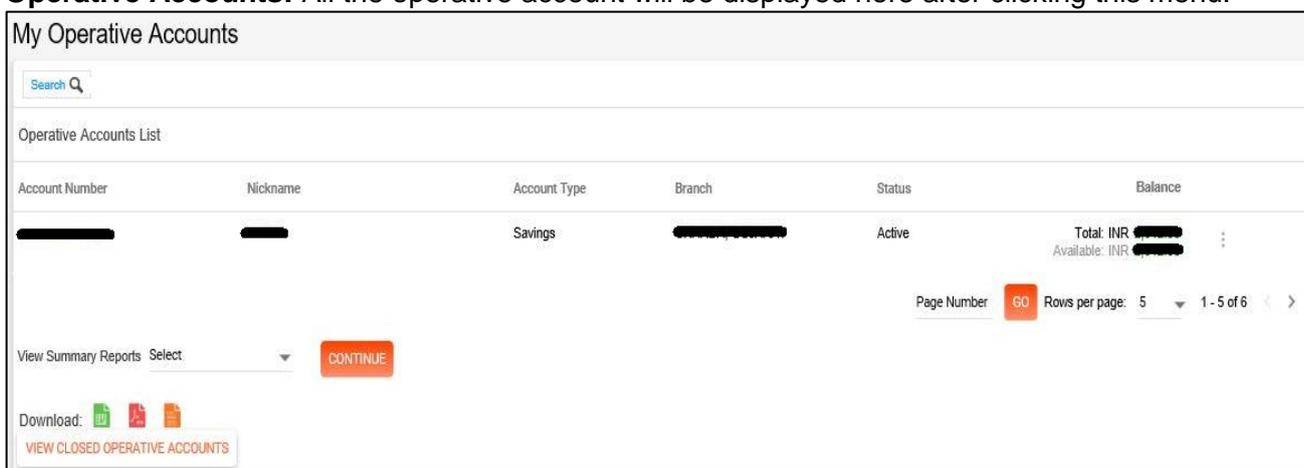
Table of Contents

7	Accounts.....	4
7.1	Operative Accounts.....	4
7.1.1	Account Details.....	4
7.1.1.1	View Lien Details.....	5
7.1.1.2	Joint Account Details	5
7.1.2	Search.....	5
7.1.3	View Summary Report.....	5
7.1.3.1	Consolidated Day End Statement.....	5
7.1.3.2	Download.....	5
7.1.3.3	View Closed Operative Accounts	5
7.1.4	Three Dots More Option	5
7.1.4.1	View Transaction History.....	5
7.1.4.1.1	Search Transaction	6
7.1.4.2	View or stop issued cheques	6
7.1.4.3	Request Cheque Book.....	6
7.1.4.4	View Mini Statement	7
7.1.4.5	Inquire on temporary Overdraft.....	7
7.1.4.6	View clearing instruments.....	7
7.1.4.7	View Average Monthly Balance	8
7.1.4.8	View Nominee Details.....	8
7.1.4.9	Inquire on Lien	8
7.1.4.10	View flexi-fixed deposit links	8
7.2	Deposit Accounts	8
7.2.1	Deposit Details.....	8
7.2.1.1	View Lien Details.....	8
7.2.2	Search.....	9
7.2.3	Three Dots More Option	9
7.2.3.1	View Transaction History	9
7.2.3.2	Search Transaction.....	9
7.2.3.3	View Deposit Schedule	10
7.2.3.4	View Nominee Details.....	10
7.2.3.5	Inquire on Lien	10
7.2.3.6	Regenerate FDR Receipt.....	10
7.2.3.7	Premature Closure of Deposit	11
7.3	Loan Accounts.....	11
7.3.1	Loan Account Details.....	11
7.3.2	Search.....	11
7.3.3	Three Dots More Option	12
7.3.3.1	View Transaction History	12
7.3.3.2	Search Transaction.....	12
7.3.3.3	View Amortization Schedule	13
7.3.3.4	View Repayment Schedule.....	13
7.3.3.5	Simulate preclosure of Loan	13
7.3.3.6	View Disbursement Schedule.....	13
7.4	PPF Accounts.....	14
7.4.1	Registered PPF Account Statement.....	14
7.4.2	Registration of PPF Accounts	14
7.4.3	De-register PPF Account.....	14
7.5	SSY Accounts	15
7.5.1	View Sukanya Samriddhi Account Statement.....	15
7.5.2	Register Sukanya Samriddhi Account.....	15
7.5.3	De-register Sukanya Samriddhi Account	15
7.6	Account Access.....	16
7.7	More Details	16
7.7.1	Account Summary	16
7.7.1.1	Accounts	16
7.7.1.2	Account Groups	16
7.7.1.2.1	Search.....	16
7.8	Tax Deducted at Source	17

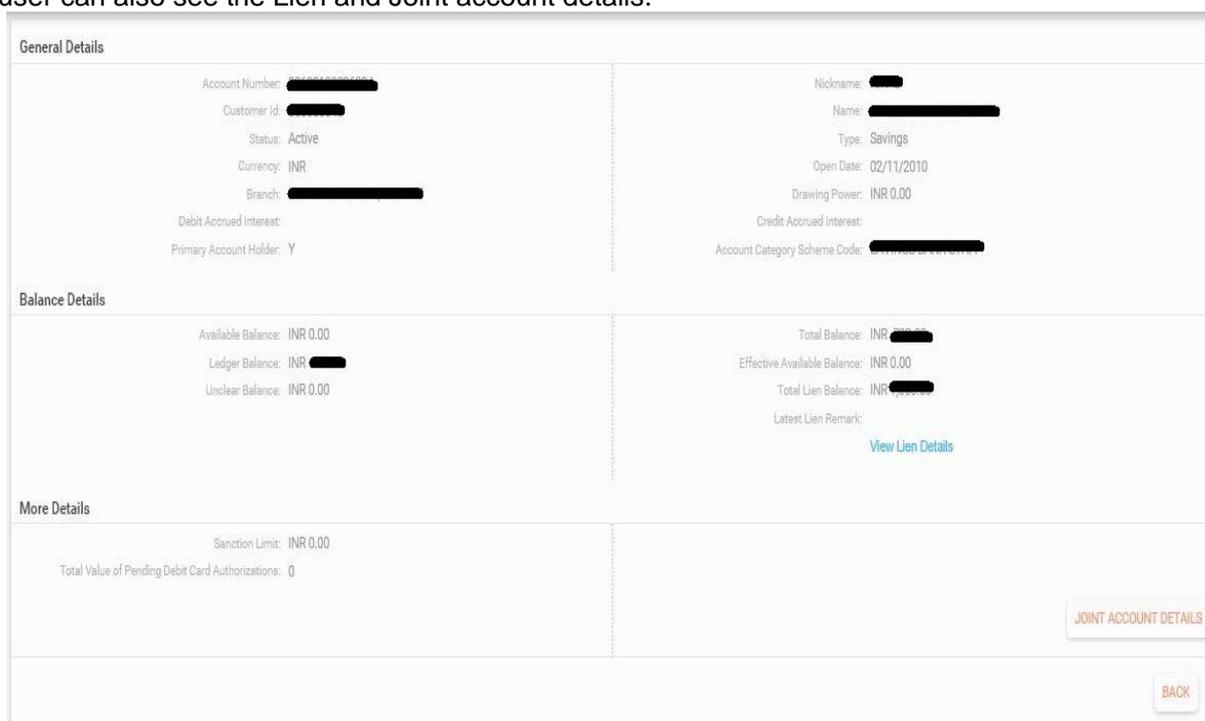
7 Accounts: Below is the Accounts menus and their sub menus.



7.1 Operative Accounts: All the operative account will be displayed here after clicking this menu.



7.1.1 Account Details: To see the account details click on the account number, it will display the account details, where user can also see the Lien and Joint account details.

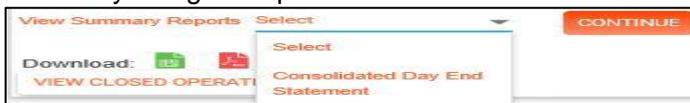


- 7.1.1.1 **View Lien Details:** Click this link to view the Lien details if any Lien is marked
- 7.1.1.2 **Joint Account Details:** Click this link to view Joint Account Details, if the account has joint holders. This button will be visible to user only when the account has joint holders, otherwise it will not be visible to the user.
- 7.1.2 **Search:** User use this option to search the accounts by using the given option in this search window. Also user can save/delete/modify their search criteria.



7.1.3 View Summary Report

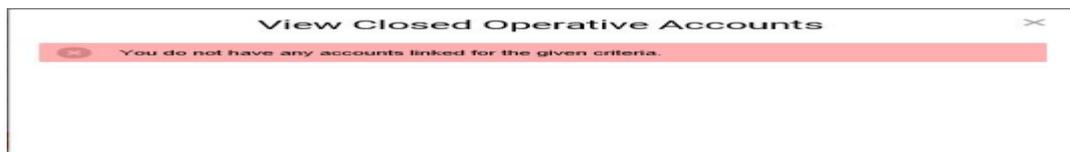
- 7.1.3.1 **Consolidated Day End Statement:** User can download the consolidated day end statement for one or multiple accounts by using this option.



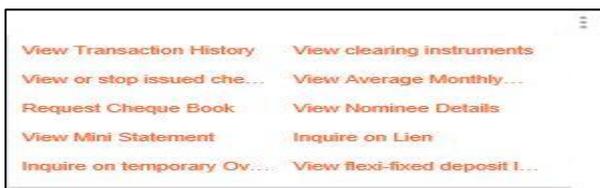
- 7.1.3.2 **Download:** User can also download the account details in the given format (excel/pdf/txt) as shown in the below mentioned screen.



- 7.1.3.3 **View Closed Operative Accounts:** User can view its closed operative accounts by using this button.



- 7.1.4 **Three Dots More Option:** By clicking this three DOTS, it will display more options as shown in the below screen.



- 7.1.4.1 **View Transaction History:** By using this option user can view their transaction history of that particular account. User can also download the statement by using various options available in this screen and as per their requirement anytime.



User click on the remark (as shown above) of that particular transaction to view the details. It will show the details as mentioned below.

View Transaction Details ✕

<p>Value Date: 18/06/2020</p> <p>Amount Type: Cr.</p> <p>Sending Bank Reference: S29742942</p> <p>Additional Details (Tag 85):</p> <p>Transaction Remarks: EBANK:</p> <p>Transaction Time: 18/06/2020 12:20:53 PM IST</p> <p>Account Balance(INR): -722.00</p>	<p>Entry Date: 17/06/2020</p> <p>Amount: INR 89.00</p> <p>Supplementary Details:</p> <p>Reference for Account Owner:</p> <p>Branch Name: [REDACTED]</p> <p>Account Type: Savings</p>
--	--

Print/Save:

7.1.4.1.1 Search Transaction: User can use the various options available in this search Transaction window to view the transaction history. Also download the statement in the EXCEL/PDF/TXT format.

Search Transactions 🔍

Date From (dd/MM/yyyy) Date To (dd/MM/yyyy)

Transactions for

 Select ▼

Last N Transactions Amount Type

15 All ▼

Amount From Amount To

Instrument ID From Instrument ID To

CLEAR
SEARCH

7.1.4.2 View or stop issued cheques: By using this option, user can view or stop the issued cheques.

Snapshot > Accounts > Operative Accounts

View or Stop Issued Cheques

Search Criteria

Query on Cheque Book

 From Date (dd/MM/yyyy) To Date (dd/MM/yyyy)

Query on Issued Cheques

(Query on 1 or more Criteria)

Cheque Number From Cheque Number To

Cheque Status All ▼

BACK
CLEAR
SEARCH

7.1.4.3 Request Cheque Book: By using this option user can submit the request for issuance of new cheque book. After successful processing of the request, the cheque will be delivered to the address shown in this screen.

Snapshot > Accounts > Operative Accounts

New Request

1
New Request Details

2
Preview and Confirm

3
Summary

* Indicates Mandatory Fields

Request New Cheque Book

For Account Number*

Addressee Name*

Cheque Book will be delivered at Address* Select ▼

Landmark

Number of Cheque Books* Select ▼

Transaction Remarks

* I, hereby confirm that the above mentioned name and communication address is correct. Yes No

BACK
CONTINUE

User has to select Yes checkbox then only CONTINUE button will be enabled. In the next screen user has to enter his/her Transaction password then only it be submitted successfully.

7.1.4.4 View Mini Statement: To view the mini statement, user has to click on this option, it will display the mini statement as shown in the below screen.

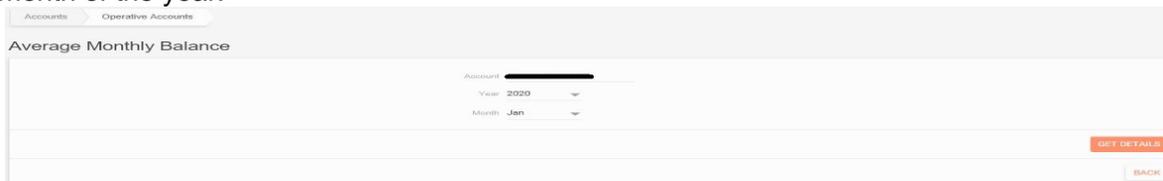
Date	Description	Instrument ID	Amount (INR)	Balance (INR)
17/06/2020			-17.70	2,015.35
28/05/2020			-5.00	2,033.05
05/05/2020			14.00	2,038.05
18/03/2020			-572.25	2,024.05
04/03/2020			1,610.00	2,596.30

7.1.4.5 Inquire on temporary Overdraft: To view the overdraft details, user has to click on this option, it will display the details of the overdraft if any.

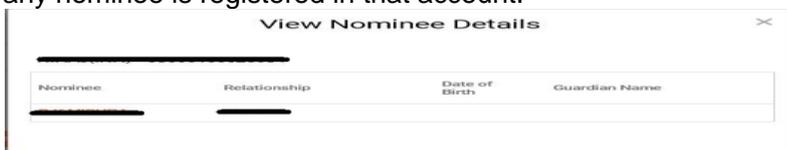
Grant Date	Penalty Date	Temporary Overdraft Amount	Temporary Overdraft Status	Event Type
18/05/2020	19/05/2020	3,000.00	UnRegularized	Instant (Txn Maint Menu)

7.1.4.6 View clearing instruments: To view the clearing instrument status of the cheque which is under clearing in that particular account, user has to click on this option.

7.1.4.7 **View Average Monthly Balance:** User use this option to view the average monthly balance of any particular month of the year.



7.1.4.8 **View Nominee Details:** By clicking this option, user view the details of the nominee of that particular account if any nominee is registered in that account.

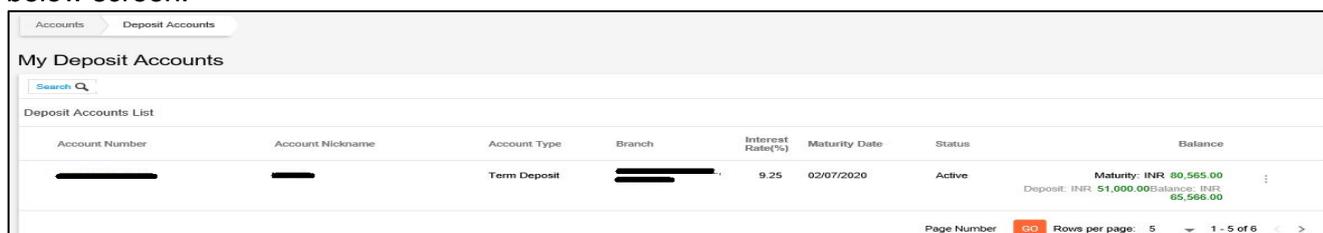


7.1.4.9 **Inquire on Lien:** By clicking this option, user will view the details of the lien in case if any lien is marked.

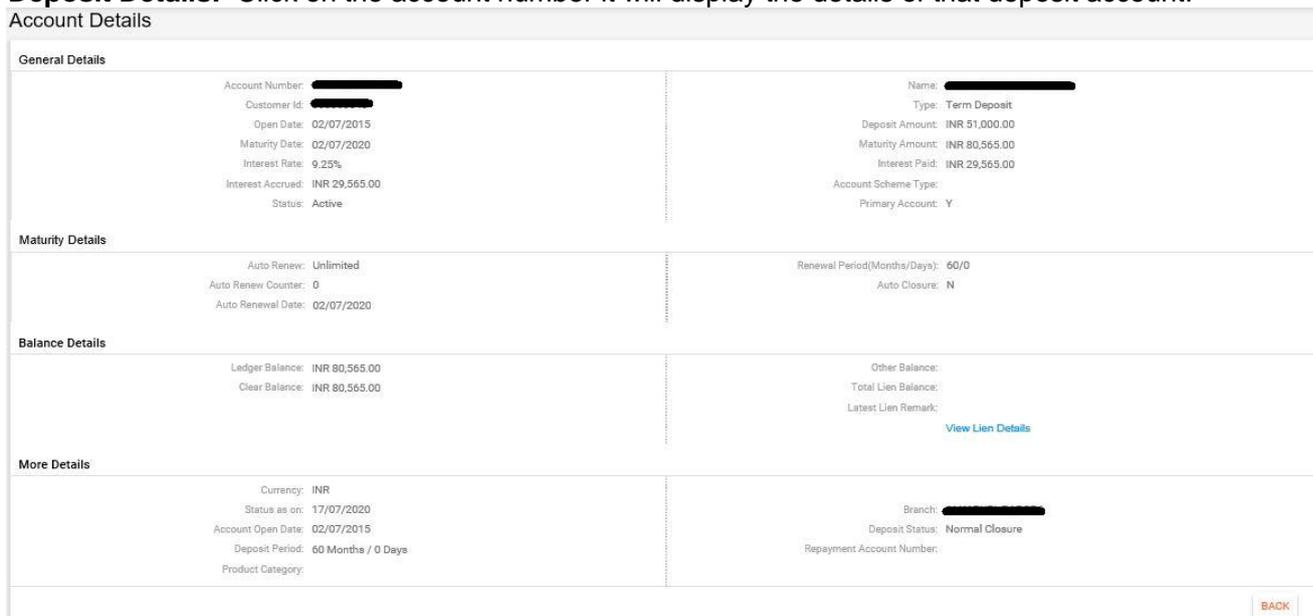


7.1.4.10 **View flexi-fixed deposit links:** It display the flexi-fixed deposit details.

7.2 **Deposit Accounts:** All the deposit accounts will be displayed after clicking this menu as shown in the below screen.



7.2.1 **Deposit Details:** Click on the account number it will display the details of that deposit account.



7.2.1.1 **View Lien Details:** Click this link to view the Lien details if any Lien is marked.

7.2.2 Search: User use this option to search the accounts by using the given option in this search window. Also user can save/delete/modify their search criteria.

7.2.3 Three Dots More Option: By clicking this three DOTS, it will display more options as shown in the below screen.



7.2.3.1 View Transaction History: By using this option user can view their transaction history of that particular account. User can also download the statement by using various options available in this screen and as per their requirement anytime.

Accounts Deposit Accounts

Transaction History

Search Transactions Choose Statement Select

Transactions List - [Redacted]

Date	Remarks	Amount (INR)	Balance (INR)
27/03/2018	[Redacted] Int 2931.00 and TAX 0.00	2,931.00	65,566.00

Download:

7.2.3.2 Search Transaction: User can use the various options available in this search Transaction window to view the transaction history. Also download the statement in the EXCEL/PDF/TXT format.

Accounts Deposit Accounts

Transaction History

Search Transactions

Account: [Redacted]

Date From (dd/MM/yyyy) Date To (dd/MM/yyyy)

Transactions for Last N Transactions

Select 15
(Specify N - number of transactions)

Amount From: Amount To:

Amount Type: All

7.2.3.3 View Deposit Schedule: By clicking this option, user can view the deposit schedules.

Accounts Deposit Accounts

View Deposit Schedule

██████████

Account Details

NickName: ██████████	Number: ██████████
Currency: INR	Deposit Start Date: 02/07/2015
Deposit Amount: INR 51,000.00	Maturity Date: 02/07/2020
Maturity Amount: INR 80,565.00	Interest Rate: 9.25%

Flow Details

Payment Type	Due on	Amount Due	Payment Date	Account Balance	Amount Paid
Principal In Flow	02/07/2015	51,000.00	02/07/2015	51,000.00	51,000.00
Interest In Flow	30/09/2015	1,166.00	30/09/2015	52,166.00	1,166.00
Interest In Flow	31/03/2016	2,441.00	31/03/2016	54,607.00	2,441.00
Interest In Flow	30/09/2016	2,555.00	30/09/2016	57,162.00	2,555.00
Interest In Flow	31/03/2017	2,674.00	31/03/2017	59,836.00	2,674.00

Page Number Rows per page: 5 1 - 5 of 13

7.2.3.4 View Nominee Details: By using this option, user can view the nominee details if any nominee is registered in that account.

View Nominee Details

Nominee	Relationship	Date of Birth	Guardian Name
██████████	██████████		

7.2.3.5 Inquire on Lien: User click on this link to view the Lien details if any Lien is marked in that particular account.

Inquire On Lien

Lien Type	Expiry Date	Reason For Lien Marking	Other Account	Amount (INR)	Remarks
User Defined	19/05/2020	OTHERS		1,000.00	

7.2.3.6 Regenerate FDR Receipt: User can regenerate and download the FDR receipt in PDF format by using this option.

Accounts Deposit Accounts

Online FD

Term Deposit Acknowledgement

Term Deposit Account No: ██████████	Deposit Account Branch: ██████████
Customer Id: ██████████	Account Category Scheme Code: TD131
Depositor Name: ██████████	Joint Account Holder Name 1:
Joint Account Holder Name 2:	Joint Account Holder Name 3:
Deposit Type: TDA	Deposit Amount: 51,000.00
Interest Rate: 9.25%	Maturity Amount: 80,565.00
Maturity Date: 02/07/2020	Mode Of Operation: ES
Auto Renewal Status: U	Auto Renewal Counter: 0
Deposit Period(Months): 60	Deposit Period(Days): 0
Nominee Registered: N	Deposit Date: 02/07/2015

Print/Save:

7.2.3.7 **Premature Closure of Deposit:** User can do the premature closure of their FD/RD by using this option, which are opened through online channel without visiting the Branch. Kindly select the deposit account and credit account and click on CONTINUE button and follow the next steps.

7.3 **Loan Accounts:** All the Loan accounts will be displayed here after clicking this menu

Account Number	Account Nickname	Account Type	Branch	Interest Rate(%)	Status	Balance
[REDACTED]	[REDACTED]	Loan	[REDACTED]	[REDACTED]	Open	Disbursed: INR 40,42,787.00 Amount Due: INR 0.00
[REDACTED]	[REDACTED]	Loan	[REDACTED]	[REDACTED]	Open	Disbursed: INR 3,09,063.00 Amount Due: INR 0.00

7.3.1 **Loan Account Details:** Click on the account number to view the details of that loan account. It will be displayed as shown below.

7.3.2 **Search:** User use this option to search the accounts by using the given option in this search window. Also user can save/delete/modify their search criteria.

7.3.3 Three Dots More Option: By clicking this three DOTS, it will display more options as shown in the below screen.



7.3.3.1 View Transaction History: By using this option user can view their transaction history of that particular account. User can also download the statement by using various options available in this screen and as per their requirement anytime.

Accounts Loan Accounts

Transaction History

Search Transactions Choose Statement Select GO

Transactions List -- XXXXXXXXXXXXXXXXXXXX

Date	Remarks	Instrument ID	Amount (INR)	Balance (INR)
22/05/2020	eBanking : Credit to loan ac		20,000.00	-42,38,039.00
31/05/2018	XXXXXXXXXXXX Normal Int.Coll:30-04-2018 to 30-0		21,985.00	-42,58,039.00
25/05/2018	LN_HS_REG		11,230.00	-42,36,054.00
30/04/2018	XXXXXXXXXXXX Normal Int.Coll:31-03-2018 to 28-0		21,341.00	-42,47,284.00
27/04/2018	LN_HS_REG		11,230.00	-42,25,943.00

Page Number GO Rows per page: 5 1 - 5 of 11 < >

Download:

7.3.3.2 Search Transaction: User can use the various options available in this search Transaction window to view the transaction history. Also download the statement in the EXCEL/PDF/TXT format.

Search Transactions

Date From (dd/MM/yyyy) Date To (dd/MM/yyyy)

Transactions For

Select

Last N Transactions

15

Amount From

Amount To

Amount Type

All

Instrument ID From

Instrument ID To

CLEAR SEARCH

7.3.3.3 View Amortization Schedule: Click this option to view the amortization schedule.

Accounts > Loan Accounts

View Amortization Schedule

Account Details

Account Nickname: [REDACTED] Account Number: [REDACTED]
 Currency: INR

Amortization Schedule

Due Date	Opening Liability (INR)	Installment (INR)	Interest (INR)	Charges (INR)	Closing Liability (INR)	Principal (INR)
30/06/2020	40,42,787.00	11,229.96	0.00	0.00	40,31,557.04	11,229.96
31/07/2020	40,31,557.04	11,229.96	0.00	0.00	40,20,327.08	11,229.96
31/08/2020	40,20,327.08	11,229.96	0.00	0.00	40,09,097.12	11,229.96
30/09/2020	40,09,097.12	11,229.96	0.00	0.00	39,97,867.16	11,229.96
31/10/2020	39,97,867.16	11,229.96	0.00	0.00	39,86,637.20	11,229.96

Page Number Rows per page: 5 1 - 5 of 360

[BACK](#)

7.3.3.4 View Repayment Schedule: Click this option to view the repayment schedule.

View Repayment Details

Account Details

Nickname: [REDACTED] Number: [REDACTED]
 Currency: INR Sanctioned Amount: 40,42,787.00
 Disbursed Amount: 40,42,787.00 Liability Amount: 11,229.96

Loan Demand List

Repayment Due Date	Repayment (INR)	Amount Paid (INR)
26/04/2017	20,117.00	20,117.00
24/01/2018	11,229.96	11,229.96
28/02/2018	11,229.96	11,229.96
31/03/2018	11,229.96	11,229.96
30/04/2018	11,229.96	11,229.96

Page Number Rows per page: 5 1 - 5 of 6

Loan Payment Schedule

Flow Description	Installment (INR)	First Installment Date	Repayment Frequency	Number of Installments	Next Demand Date
INTEREST DEMAND	0.00	31/01/2017	Monthly	0	30/06/2018
PRINCIPAL DEMAND	11,229.96	24/01/2018	Monthly	360	30/06/2018

[BACK](#)

7.3.3.5 Simulate preclosure of Loan: Click this option to calculate the Loan preclosure amount for a particular date.

Accounts > Loan Accounts

Loan Account Preclosure Calculator

Loan Account Preclosure Calculator

[REDACTED]

* Indicates Mandatory

This is only a simulation tool which helps you determine the net payable amount for a selected date. This action does not close your loan account. To close a loan account, contact the bank or raise a service request.

Intended Closure Date (dd/MM/yyyy)

[BACK](#) [SUBMIT](#)

7.3.3.6 View Disbursement Schedule: User can view the disbursement schedule of their Loan account if any disbursement is pending.

7.4 PPF Accounts

7.4.1 Registered PPF Account Statement: User can view the statement of their registered PPF account by using this option. PPF account statement in full or for a particular duration can be downloaded by using this option. Select the Full Statement checkbox for downloading the full statement or select the date option for downloading the statement for a particular duration. Click on CONTINUE button and follow the steps on the next screen.

The first screenshot shows the 'View PPF Accounts Statement' screen. It has a breadcrumb trail: Accounts > PPF Accounts > View Registered PPF Account Statement. Below the title 'View PPF Accounts Statement', there is a 'PPF Accounts List' section with a table. The table has columns for 'Select', 'Customer Name', and 'PPF Account No.'. A dropdown menu is open under 'Select', showing a yellow square icon. Below the table, there is a 'Statement Type' section with two radio buttons: 'Full Statement' (selected) and 'Select Date'. At the bottom right, there are 'BACK' and 'CONTINUE' buttons.

The second screenshot is identical to the first, but the 'Statement Type' section has 'Select Date' selected. Below this, there are two date pickers: 'From Date' and 'To Date', each with a calendar icon.

7.4.2 Registration of PPF Accounts: User can register their PPF account. This is a onetime activity, after that user can view the statement or credit the amounts online in that PPF account. The Name and PAN number of the user should matched with the Name and PAN number of the PPF account, then only system will allow for its registration. Enter the PPF account number in the given field and click on CONTINUE button, on the next screen, it will display the name of the PPF account holder, enter the transaction Password and click on CONTINUE button. The PPF account will be registered successfully.

The first screenshot shows the 'Registration of PPF Account' screen. It has a breadcrumb trail: Accounts > PPF Accounts > Registration of PPF Accounts. Below the title, there is a progress bar with three steps: 1. New Request Details, 2. Preview and Confirm, and 3. Summary. Below the progress bar, there is a text input field labeled 'Enter PPF Account Number' with a red asterisk indicating it is mandatory. At the bottom right, there are 'BACK' and 'CONTINUE' buttons.

The second screenshot is identical to the first, but the progress bar shows step 2 'Preview and Confirm' is active. Below the progress bar, there is a section titled 'Confirm the details before submission'. It contains two columns of information: 'Customer ID' and 'Account Status: Active' on the left, and 'PPF Account Number' and 'Name' on the right. Below this, there is a section titled 'Enter your credentials to confirm the transaction' with a 'Confirmation Details' section containing a 'Transaction Password' field with a red asterisk. At the bottom right, there are 'BACK' and 'CONTINUE' buttons.

7.4.3 De-register PPF Account: User can de-register their PPF account by using this option, in case user does not want to view/credit to their PPF account.

The screenshot shows the 'De-Registration of PPF Account' screen. It has a breadcrumb trail: Accounts > PPF Accounts > De-register PPF Account. Below the title, there is a progress bar with three steps: 1. New Request Details, 2. Preview and Confirm, and 3. Summary. Below the progress bar, there is a section titled 'Select PPF Account No.' with a dropdown menu. The dropdown menu is open, showing 'PPF Account Number' and a red asterisk indicating it is mandatory. At the bottom right, there are 'BACK' and 'CONTINUE' buttons.

De-Registration of PPF Account

1 New Request Details 2 Preview and Confirm 3 Summary

Confirm the details before submission

PPF Account Number: [REDACTED] Request Date: 17/07/2020
 Name: [REDACTED]

Enter your credentials to confirm the transaction

Confirmation Details

Transaction Password* _____

BACK DELINK

7.5 SSY Accounts

7.5.1 View Sukanya Samriddhi Account Statement: User can view the statement of their registered SSY account by using this option. PPF account statement for a particular duration can be downloaded by using this option. Select the from and to dates for downloading the statement for a particular duration. Click on VIEW SUKANYA SAMRIDDHI STATEMENT button and follow the steps on the next screen.

Sukanya Samriddhi Account Statement

Sukanya Samriddhi Account Number: _____

From Date (dd/MM/yyyy)* _____

To Date (dd/MM/yyyy)* _____

VIEW SUKANYA SAMRIDDHI STATEMENT

7.5.2 Register Sukanya Samriddhi Account: User can register their SSY account. This is a onetime activity, after that user can view the statement or credit the amounts online in that SSY account. The customer ID of the user should matched with the Customer ID mentioned in the guardian section of the CUSTID of that girl child MRCR menu in Finacle, then only system will allow for its registration. Enter the SSY account number in the given field and click on CONTINUE button, on the next screen, it will display the name of the SSY account holder and Parent Name, enter the transaction Password and click on CONTINUE button. The SSY account will be registered successfully.

Accounts SSY Accounts Sukanya Samriddhi Yojana - Registration

New Request

1 New Request Details 2 Preview and Confirm 3 Summary

Registration of Sukanya Samriddhi Account

Basic Account Details

Enter Account Number* _____

CONTINUE

7.5.3 De-register Sukanya Samriddhi Account: User can de-register their SSY account by using this option, in case user does not want to view/credit to their SSY account.

De-Link Sukanya Samriddhi Account

1 New Request Details 2 Preview and Confirm 3 Summary

De-Registration of Sukanya Samriddhi Account

Select Details

Select Sukanya Samriddhi Account Number* _____

CONTINUE

7.6 Account Access: By using this option user can restrict the access of their account. If the “Transaction and Inquiry” access right mentioned in that account, then that account will be visible to the user in the “Debit account or Pay from Account” list at the time of transaction. If the “Inquiry” access right mentioned in that account, then that account will not be visible to the user in the “Debit account or Pay from Account” list at the time of transaction, means it account has restricted access. To change the access right from restricted to full or vice versa, select that account and click on the respective buttons, enter the Transaction password and click on SUBMIT button. The right will be changed accordingly.

Maintain Account Access

Search Criteria

Account Number: _____
 Account Nickname: _____
 Account Access: No Access Inquiry Transaction and Inquiry

Buttons: CLEAR SEARCH

Accounts Access List

Select	Account Number	Account Nickname	Access Right
<input type="checkbox"/>	██████████	██████████	Transaction and Inquiry
<input type="checkbox"/>	██████████	██████████	Transaction and Inquiry
<input type="checkbox"/>	██████████	██████████	Transaction and Inquiry
<input type="checkbox"/>	██████████	██████████	Transaction and Inquiry
<input type="checkbox"/>	██████████	██████████	Transaction and Inquiry

Page Number: 001 Rows per page: 5 1 - 5 of 5

Buttons: RESTRICT ACCOUNT ACCESS FULL ACCOUNT ACCESS

Note:

- Account Access can be changed from Full Access to Restricted Access using Transaction password & OTP card vice-versa.
- Full Access can be restricted by the Account or Inquiry Account.
- Once any accounts is given "No Access", user can neither view accounts details nor initiate transactions as the accounts will not be present in Debit account list.
- Once any accounts is given "Inquiry Access", user can only view accounts details and cannot initiate transactions as the account will not be present in Debit account list.
- User can provide "Transaction access to Accounts again, if required.

7.7 More Details

7.7.1 Account Summary: By using this option user can view the summary of all the accounts as shown in the below mentioned screen. In that screen it has two sections one is Accounts and another is Account Groups.

7.7.1.1 Accounts: Accounts summary will be displayed in this screen.

Account Summary

ACCOUNTS		ACCOUNT GROUPS	
	Accounts	Assets	Liabilities
Operative	3	INR 40,063.69	
Deposits	6	INR 55,300.00	
Loans	2		INR -44,89,308.00
Total		INR 95,363.69	INR -44,89,308.00
Net			INR -43,93,944.31

Search Accounts: Enter Number or Nickname SEARCH

OPERATIVE			DEPOSITS	LOANS
Account Number	Account Nickname	Branch	Total Balance	Available Balance
██████████	██████████	██████████	INR -722.00	INR -722.00
██████████	██████████	██████████	INR -4,61,415.31	INR 38,584.69
██████████	██████████	██████████	INR 2,201.00	INR 2,201.00

Download: [Excel] [PDF] [Word]

7.7.1.2 Account Groups: User can create group of accounts or can view such account groups.

7.7.1.2.1 Search: User can search the accounts by using this search option.

Accounts > More Details > Account Summary

Accounts Summary

ACCOUNTS		ACCOUNT GROUPS
Search <input type="text"/> Account Nickname: _____ Account Number: _____ Account Type: All Account Currency: INR Group Name: _____ CLEAR SEARCH Template Actions: Select OK		ADD GROUP

7.8 Tax Deducted at Source: User can use this option for generating and downloading the TDS certificate.

Accounts > More Details > TDS Certificate

Tax Deducted at Source

Financial Year: 2018-19

Customer ID: [REDACTED]

GENERATE TDS CERTIFICATE

7.9 View Swift Message: User can view the swift messages if any.

Accounts > More Details > View Swift Messages

View Swift Messages

Account Number: Select

From Date: [Calendar Icon]

To Date: [Calendar Icon]

* Indicates Mandatory Fields

SEARCH CLEAR